

## How Can Streamlined Sales Processes Return the Focus to Building Better Relationships?

# Letting account managers, external brokers, and agents focus on what matters most to customers

Austrian legal protection specialist D.A.S. Rechtsschutz AG uses a mix of sales channels to find the best solution for customers, whether private or corporate. In such a sensitive area, responsible and efficient handling of data is key. But an underperforming customer relationship management system meant teams wasted time searching for data and completing basic tasks. D.A.S. Rechtsschutz AG needed a solution that would provide a **360-degree customer view**, connect with interfaces such as its online rate calculator, and simplify everyday activities. The right offering would enable a top-notch customer experience while also helping employees with lean processes and increased data quality.



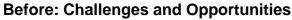
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## Increasing Data Quality and Freeing Sales Teams to Add Value for Customers with SAP® Sales Cloud



- Simplify sales processes, such as accessing customer data, to let employees focus on core tasks
- Break down data silos among sales teams comprising salaried account managers and external brokers and agents, improve data quality, and support a robust authorization system to foster an employee experience that aids customer service

#### Why SAP and B4B Solutions GmbH

- SAP<sup>®</sup> Sales Cloud solution, helping deliver exceptional sales experiences with a 360-degree view of customers and interactions from sales to service
- Ability to evolve the solution as the company grows and use SAP Integration Suite to expand the standard software with interfaces, including a "ticket hub" for exchanging customer-related tickets with the inventory management system, for better internal collaboration and customer service
- B4B Solutions for proven project methodology and a deep understanding of D.A.S. and its industry

#### After: Value-Driven Results

- Smarter sales aided by smooth integration with inventory management and a centralized interface for master data and authorizations
- Better data thanks to extended duplicate checking and simplified processes
- · Simplified target and lead creation by connecting to an Austrian address portal
- · More accurate marketing campaign planning with better data and fewer duplicates
- · Increased data quality in broker sales with better consolidation and cleansing of records
- Greater support for compliance with the EU's General Data Protection Regulation

D.A.S. Rechtsschutz AG Vienna, Austria www.das.at (German) Industry Prod Professional Lega services speci

Products and Services Legal protection specialist EmployeesPremiums<500</td>€87.17 million

Featured Solutions SAP Sales Cloud and SAP Integration Suite



"SAP Sales Cloud and the interfaces it enables are helping us improve our day-to-day customer relationship management and grow our company."

Norbert Hofer, Head of Technical Sales Support, D.A.S. Rechtsschutz AG

### **Better**

Employee experience and a reduced workload with intuitive data display

### Enhanced

Customer satisfaction with simpler customer relationship management processes and more-frequent contact

#### **Featured Partner**



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